IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re patent application of

Douglas D. DeMasi, Sr.

SN 09/845,999 Filed: 9/24/2001

For "Universal Flying Hawk"

: Art Unit 3714

: Examiner Miller, Bena B

NEW MATTER STATEMENT

I, Douglas D. DeMasi, the inventor of the above identified application and the undersigned, declare that I have read and reviewed the Second Substitute Specification attached to the Amendment dated January 25, 2005, and declare I am not aware and do not believe that the Second Substitute Specification contains any new matter.

I further declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true, and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001 and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

1-25-2005

(Date)

Douglas D. DeMasi

Duyl O. Dersaisz